Sidebar:

There are many people out there who specialize in satisfying a specific transaction start to finish. You got investment advisors, realtors, insurance agents, bankers, tax preparers, debt consolidators, etc. These advisors tend to have a narrow focus with a predetermined desired outcome, and are not privy to your big picture.   
**That is where I come in.**

Main:

### What is the benefit of having a professional for your family finances?

There are many people out there who specialize in satisfying a specific transaction start to finish. You got investment advisors, realtors, insurance agents, bankers, tax preparers, debt consolidators, etc. These advisors tend to have a narrow focus with a predetermined desired outcome, and are not privy to your big picture. **That is where I come in.**

As a fee based advisor, I am paid directly by you. I have no hidden objective, other than to keep you making money. I do not promise riches, or that I have a unique understanding of where the Dow Jones is headed. I do not.

However, what I can do for you is put everything together in one neat package. What I have found is that it is not at all uncommon to find thousands of dollars in lost investment opportunity after becoming overwhelmed with life. Stop coddling money, put it to hunt! I will show you what money can do when given a job, too.

Call today to start a conversation and

## GROW YOUR WEALTH

Rates:

|  |  |
| --- | --- |
| HOME AND SAVING | $95 |
| $50 | Single Purpose Consulting Minimum (30 min) charge for single purpose consulting (such as with tax work), or basic analysis. Multiple purpose consultations are $100, and run about an hour. Prior work includes: a detailed retirement breakdown, allocation of investments, budget, consolidation of student debt (or 401ks), a reduction of spam, a building of credit, buying (or selling) a home, planning a career, and setting something aside for something big. |
| $200 | At Home Consulting Minimum (90 min) charge for at home consulting. Same as above, but with a walk through of analysis delivered in home. This is also a convenient option for those without a laptop, or a desire to linger at my office while we pull up the various statements, plan, and daydream. |
| *All pricing subject to availability and scope. This is a ballpark to provide everyone with an idea of what they could expect. As you can imagine, multiple times a year time becomes scarce. Other factors such as geographical proximity, complex situations, and follow through play a part as well. While I strive to be easy to get along with and not throw up surprises, I reserve the right of refusal. Turnaround time 2 to 4 weeks.* | |
| What I do is catalog where you are and demonstrate where you could have been, and then ask how you would like to continue. Usually the decision is easy, and for most people managing their money is the highest hourly return they will make, ever.  **I showed a young father how to reduce his tax burden while saving for his child’s education and without reducing her eligibility for grants, while reallocating his 401k. Expected annual increase $1,250 (for $150 plus 4 hours of his time). Kept up with several follow up emails and phone calls to make sure it happened!**  **I worked with a Spanish speaker to obtain her credit and review the ways in which her and her (now) husband save. By moving money from here to there, I significantly reduced their financial apprehensions. Expected annual increase $3,900 (for $250 plus 3 hours of time at home). Most work done on the spot, however some required preparation and follow up.**  While annual results will vary, statistically, they do not. However, it is all a function of time and money. Like an iceberg, your money often lies, hidden beneath the service. I want it to work. **I want it to do what makes you happy, and to multiply.** | |

Bottom:

### [TAXES](http://barnettecpa.com/finance/taxes/)

# [$65](http://barnettecpa.com/finance/taxes/)

### [BUSINESS AND MARKETING](http://barnettecpa.com/finance/business/)

# [$135](http://barnettecpa.com/finance/business/)

### [HOME AND SAVINGS](http://barnettecpa.com/finance/finance/)

# [$95](http://barnettecpa.com/finance/finance/)